

CIGX Capital Management Risk Assessment Questionnaire

Your answers are important since they will guide us in recommending a portfolio that is most appropriate for your individual needs. Please answer each question carefully.

1. Please rate your level of investment knowledge for each of the following assets classes, on a scale of 1-5, 1 being none and 5 being extensive:
 - Cash
 - Bonds
 - Stocks
 - Real Estate
 - Commodities
 - Alternative
2. During the last twelve months how many times did you buy, sell, or exchange a security?
3. How often do you review the value of your investments?
4. Which of the following is your main concern in investing?
 - Capital preservation, capital appreciation, income
5. If your entire portfolio posted a negative return for any given year, would you sell, hold, or buy securities in your portfolio?
6. Which investment option would you prefer?
 - Investment X offers a 70% chance of gaining \$2,000 and a 30% chance of losing \$500.
 - Investment Y offers a 100% chance of gaining \$500.

7. Which statement best applies to you?

I am comfortable with aggressive growth investments.

I am comfortable with slow and low earning investments.

8. Your investment loses value for one full quarter, how do you respond?

9. Your investment loses value for one full year, how do you respond?

Based on your responses, CIGX assesses that you are a
_____ investor.